

भारत सरकार/ GOVERNMENT OF INDIA  
संचार मंत्रालय/ MINISTRY OF COMMUNICATIONS  
दूरसंचार विभाग/ DEPARTMENT OF TELECOMMUNICATIONS  
20- अशोका रोड, संचार भवन/20, ASHOKA ROAD, SANCHAR BHAWAN  
नई दिल्ली-110001/ NEW DELHI-110001

No.47-13/TA-II/PDA/2016/Pt/3000-30

Dated-7-07-2019  
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To,

All Pr. CCAs/CCAs

**Subject: - Implementation of Income Tax Module in SAMPANN.**

Income tax module in SAMPANN has been developed for pensioners whose pension is being drawn from this platform. Now pensioners can submit their proposed investment declaration online. The actual declaration along with proof of investment can be submitted online as well. (Refer Enclosure I).

Pensioners will also have the option to send their declarations in form of dully filled physical forms along with respective enclosures to CCA office by post. (Form for declaration at Annexure I and II)

All the heads of Pr. CCAs/CCAs are advised to utilize this module and bring it to the notice of all users on SAMPANN for maximum benefit. The updated User Manual is available on the Website.

This has the approval of Competent Authority.

*Taran*  
7/8/2019

(Taranjeet Singh)

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Copy to:

1. PPS to CGCA

**Process of Proposed and Actual Investment Declarations**

**Proposed declaration:**

- All pensioners drawing pension via SAMPANN may submit the Proposed Declaration forms of investment and other information either online or by sending physical forms
- For submitting online, pensioners can log into SAMPANN and go to the 'Investment Declaration' tab to submit the proposed declaration. No physical copy needs to be sent to the CCA office. Also, pensioners may upload proofs on investment.
- In case pensioners want to submit a physical copy, they must fill up the form (Annexure I and available at <https://dotpension.gov.in/Home/DownloadManual>) and mail the physical/hard copy to the concerned CCA office.
- Submitting proofs on investment alongside Proposed Declaration form is **not mandatory**.
- The first declaration of proposed investments must be made before 15<sup>th</sup> April of the financial year
- Pensioners can submit proposed declarations even after **15<sup>th</sup> April**, but the effect of such declaration shall be incorporated only on and after the date of such declaration.
- The last date to submit proposed declarations is **9<sup>th</sup> October** of the financial year. No proposed declarations will be accepted after this date and only actual declarations will be accepted.
- If a pensioner submits an actual declaration at any point, no proposed declaration can be submitted after that. However, a pensioner can submit another actual declaration after that.

**Actual Declaration:**

- All pensioners drawing pension via SAMPANN may submit the Actual Declaration forms of investment and other information either online or by sending physical forms
- For submitting online, pensioners can log into SAMPANN and go to the 'Investment Declaration' tab to submit the actual declaration. No physical copy needs to be sent to the CCA office. Also, pensioners must upload proof on investment.
- In case pensioners want to submit a physical copy, they must fill up the form (Annexure II and available at <https://dotpension.gov.in/Home/DownloadManual>) and mail the physical/hard copy to the concerned CCA office along with proofs of investment
- Submitting proofs on investment alongside Actual Declaration form is **mandatory**

- Pensioners must submit the actual declaration by **10<sup>th</sup> October** of the financial year to support any proposed declaration submitted by them earlier. If no actual declaration is submitted by 10<sup>th</sup> October, any proposed declaration submitted shall stand nullified.
- However, pensioners can still submit actual declarations after 10<sup>th</sup> October. The last date for submission of actual declaration is **15<sup>th</sup> February** of the financial year

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**PROPOSED DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE BY PENSIONERS**  
(to be submitted by 15th April every year)

Name of the pensioner : \_\_\_\_\_

P.P.O No : \_\_\_\_\_

PAN : \_\_\_\_\_

Assessment Year : \_\_\_\_\_

Name of the circle : \_\_\_\_\_

Mobile No. : \_\_\_\_\_

## Income Amount (Rs.)

(i) Income from Previous/Other Employer(s) :	<input type="text"/>
(ii) Tax Deducted by Previous/Other Employer(s) :	<input type="text"/>
(iii) Income from Other Sources :	<input type="text"/>
(iv) Income from House Property (Income / Loss):	<input type="text"/>
<b>Total :</b>	<input type="text"/>

## B. INVESTMENT UNDER SEC 80C

Children Education Tuition Fee :	<input type="text"/>
Infrastructure Bond(U/S 80CCF) :	<input type="text"/>
Public Provident Fund (PPF) :	<input type="text"/>
Mutual Fund/ ELSS approved under The Act :	<input type="text"/>
National Savings Scheme (NSS) :	<input type="text"/>
National Savings Certificate (NSC) :	<input type="text"/>
FD under Tax Savings Scheme with Scheduled Bank (=>5 years) :	<input type="text"/>
NSC interest reinvested :	<input type="text"/>
Housing Loan principal repaid :	<input type="text"/>
Life Insurance premium paid :	<input type="text"/>
ULIP investment approved for tax rebate :	<input type="text"/>

Other deduction U/S 80C :	<input type="text"/>
Others :	<input type="text"/>
U/S 80CCC -- Investment in any approved Pension scheme :	<input type="text"/>
NPS under Section 80CCD(1) :	<input type="text"/>
Section 80CCD(1B) :	<input type="text"/>
Section 80CCD(2) :	<input type="text"/>

A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80D Medical Insurance	<input type="text"/>
U/S 80D Medical insurance for Senior Citizen	<input type="text"/>
U/S 80DD maintenance of Handicap Dependent	<input type="text"/>
U/S 80DDB Medical treatment on specified disease for super senior citizen	<input type="text"/>
U/S 80DDB Medical treatment on specified disease for senior citizen	<input type="text"/>
U/S 80DDB Medical treatment on specified disease	<input type="text"/>
U/S 80E Higher education	<input type="text"/>
U/S 80EE Interest on housing loan	<input type="text"/>
Donation U/S 80G – 100% scheme (Only for donation to PM/CM/LG Relief Fund)	<input type="text"/>
Donation U/S 80G – 50% scheme	<input type="text"/>
U/S 80CCG- deduction in r/o investment in ESS	<input type="text"/>
U/S 80GG- deduction in respect of rent	<input type="text"/>
U/S 80QQB-deduction in respect of royalty income	<input type="text"/>
U/S 80 TTA – Interest on deposit in Savings account	<input type="text"/>

A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80 TTB– Interest on deposit senior citizen	<input type="text"/>
U/S 80U Self Handicap (severe disability and other disability)	<input type="text"/>

I hereby declare that I shall submit the ACTUAL DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE along with proof of investment by 10th October of FY [                      ]. In case I don't ensure submission of the same, I am aware that applicable tax will be deducted on the pension paid.

Date : \_\_\_\_\_

Signature of Pensioner : \_\_\_\_\_

**ACTUAL DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE BY PENSIONERS**  
(to be submitted by 10th October every year)

Name of the pensioner : \_\_\_\_\_  
P.P.O No : \_\_\_\_\_  
PAN :\_Assessment Year : \_\_\_\_\_  
Name of the circle : \_\_\_\_\_  
Mobile No. : \_\_\_\_\_

## Income Amount (Rs.)

(i) Income from Previous/Other Employer(s) : \_\_\_\_\_  
(ii) Tax Deducted by Previous/Other Employer(s) : \_\_\_\_\_  
(iii) Income from Other Sources : \_\_\_\_\_  
(iv) Income from House Property (Income / Loss): \_\_\_\_\_  
**Total :** \_\_\_\_\_

## B. INVESTMENT UNDER SEC 80C

Children Education Tuition Fee : \_\_\_\_\_  
Infrastructure Bond(U/S 80CCF) : \_\_\_\_\_  
Public Provident Fund (PPF) : \_\_\_\_\_  
Mutual Fund/ ELSS approved under the Act : \_\_\_\_\_  
National Savings Scheme (NSS) : \_\_\_\_\_  
National Savings Certificate (NSC) : \_\_\_\_\_  
FD under Tax Savings Scheme with Scheduled Bank (=>5 years) : \_\_\_\_\_  
NSC interest reinvested : \_\_\_\_\_  
Housing Loan principal repaid : \_\_\_\_\_  
Life Insurance premium paid : \_\_\_\_\_  
ULIP investment approved for tax rebate : \_\_\_\_\_

Other deduction U/S 80C :	<input type="text"/>
Others :	<input type="text"/>
U/S 80CCC -- Investment in any approved Pension scheme :	<input type="text"/>
NPS under Section 80CCD(1) :	<input type="text"/>
Section 80CCD(1B) :	<input type="text"/>
Section 80CCD(2) :	<input type="text"/>

A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80D Medical Insurance	<input type="text"/>
U/S 80D Medical insurance for Senior Citizen	<input type="text"/>
U/S 80DD maintenance of Handicap Dependent	<input type="text"/>
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U/S 80E Higher education	<input type="text"/>
U/S 80EE Interest on housing loan	<input type="text"/>
Donation U/S 80G – 100% scheme (Only for donation to PM/CM/LG Relief Fund)	<input type="text"/>
Donation U/S 80G – 50% scheme	<input type="text"/>
U/S 80CCG- deduction in r/o investment in ESS	<input type="text"/>
U/S 80GG- deduction in respect of rent	<input type="text"/>
U/S 80QQB-deduction in respect of royalty income	<input type="text"/>
U/S 80 TTA – Interest on deposit in Savings account	<input type="text"/>



A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80 TTb– Interest on deposit senior citizen	<input type="text"/>
U/S 80U Self Handicap (severe disability and other disability)	<input type="text"/>

Enclosed proof of Investment as declared above

Date : \_\_\_\_\_

Signature of Pensioner : \_\_\_\_\_